



Josh White, CPA, CFIRS

Shareholder

Services: Assurance | **Industries:** Financial Services

Professional Overview

Josh's primary focus is on the financial services industry. As advisor to both public and private entities, including banks, credit unions, mortgage companies and trust companies, he assists clients with external audits, internal control over financial reporting engagements (Sarbanes-Oxley and FDICIA) and internal audit engagements. Josh has a depth of experience working with financial institutions that encompasses SEC reporting, including initial public offerings and secondary offerings; accounting for mergers and acquisitions, including FDIC-assisted transactions; and model validations, including validations of Current Expected Credit Loss (CECL) models.

Education, Credentials and Special Training

Certified Public Accountant

Certified Fiduciary and Investment Risk Specialist

M.S., Accounting, North Carolina State University

B.S., Accounting, North Carolina State University

Professional Affiliations

American Institute of Certified Public Accountants

North Carolina Association of Certified Public Accountants

North Carolina Bankers Association

Virginia Bankers Association

Virginia Association of Community Banks

Civic and Community Activities

Past Member of Board of Directors, Me Fine Foundation

Past Advisory Board Member, Bankers' Affinity Group

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